

Active on AIM

Arbuthnot Securities Limited

Advised Arbuthnot as nominated advisers and brokers to SnackTime Plc on a secondary placing raising approximately £5.8 million.

UKRD Group Limited

Acted for UKRD Group Limited on its successful hostile takeover for The Local Radio Company plc, an AIM quoted company that owns and operates local radio licences across the UK.

Albermarle & Bond Holdings Plc

Advised Albermarle & Bond Holdings plc on a vendor placing and issue of new shares.

Lighthouse Group plc

Ongoing advice to Lighthouse Group plc including on a reorganisation and court approved reduction. This gave the flexibility to pay dividends and return value to its members.

CODA plc

Advised CODA plc on the takeover offer by Unit 4 Agresso N.V. The offer valued CODA at £158 million.

SnackTime plc

Advised Arbuthnot as nominated adviser and broker to Snack Time plc on its admission to AIM and associated fund raising.

Helius Energy plc

Advised Helius Energy plc on the sale of its Stallingborough renewable power project to RWE Innogy UK, a wholly owned subsidiary of RWE AG.

Michelmersh Brick Holdings

Advised Michelmersh Brick Holdings on the acquisition of Freshfield Lane Brickworks Limited for £10 million together with a fund raising of £3 million through a placing.

Petards Group Plc

Advised Petards on the sale of its UVMS software business to BAE Systems.

Celoxica Holdings plc

Advised Arbuthnot as nominated adviser and broker to Celoxica Holdings plc on a secondary placing and an associated share capital reorganisation.