



## Will Writing Services

### Why review your Will?

The October 2007 changes to the use of the nil-rate band for Inheritance Tax by married couples mean that for many clients a shorter, simpler form of Will is more appropriate.

### Why use Borges Salmon?

We have one of the largest teams of private client lawyers in the country, with expertise in all the relevant tax and estate planning issues.

### How much will it cost?

In simpler cases, the charge for a single Will is £450 plus VAT, and for couples, £650 plus VAT.

### What if my affairs are more complicated?

A simple Will is not suitable for those with business or agricultural assets or for estates worth more than £1.5m or involving trusts or non-UK assets. For these clients we offer a bespoke estate planning service for which the cost is usually between £1,500 plus VAT and £2,000 plus VAT for a pair of Wills.

### What next?

The first step is to contact Nathan Rollings on 0117 902 2700 or [nathan.rollings@borges-salmon.com](mailto:nathan.rollings@borges-salmon.com). Alternatively, complete the fax back form below and send to 0117 902 4400. Nathan will clarify with you whether the basic service meets your needs.

If so, a questionnaire will need to be completed and returned with proofs of identity for new clients. We will then send you an engagement letter and your details will be passed to the lawyer who will draft your Will. Once all the questions have been answered we aim to send you your Will to sign, with instructions, within two weeks. The basic service relies on the completion of the questionnaire. Face to face meetings or lengthy estate planning telephone discussions are not included in the fixed fee, but can be arranged on our normal fee basis.

If the bespoke service is appropriate, we will agree with you the next steps. These would usually be a meeting followed by a letter of advice with your draft Will. We will of course agree the level of fees before commencing work.

### I/We would like to use your Will Writing Services

|   |
|---|
| Name  |
| Home address  |
|   |
| Postcode  |
| Telephone ( <i>switchboard/direct/home - delete as applicable</i> ) |
| Fax ( <i>switchboard/direct/home - delete as applicable</i> )       |
| Email   |

**Please fax your completed form to: Nathan Rollings, Borges Salmon on 0117 902 4400**

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